Objection Deadline: September 19, 2017, 4:00 p.m. **Hearing Date:** October 4, 2017, 9:30 a.m.

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al., Debtors.¹ PROMESA Title III

No. 17 BK 3283-LTS (Jointly Administered)

NOTICE OF HEARING ON JOINT MOTION BY THE AD HOC GROUP OF GENERAL OBLIGATION BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY MUNICIPAL CORP., AND THE MUTUAL FUND GROUP FOR ORDER AUTHORIZING RULE 2004 EXAMINATION

PLEASE TAKE NOTICE that a hearing on the *Joint Motion By The Ad Hoc Group of General Obligation Bondholders, Assured Guaranty Corp.*, Assured Guaranty Municipal Corp., And The Mutual Fund Group For Order Authorizing Rule 2004 Examination (filed August 25, 2017) (the "Motion") will be held before the Honorable Laura Taylor Swain, United States District Court Judge, at the United States District Court for the District of Puerto Rico, in Room 3, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767, as part of the

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The Debtors in these title III cases (collectively, the "<u>Title III Cases</u>"), along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "<u>Commonwealth</u>") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("<u>COFINA</u>") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

next Omnibus Hearing, which is currently scheduled on October 4, 2017 at 9:30 am (Atlantic Standard Time).

PLEASE TAKE FURTHER NOTICE that any responses or objections ("Objections") to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the District of Puerto Rico, shall be filed with the Court (a) by attorneys practicing in the District Court, including attorneys admitted *pro hac vice*, electronically in accordance with rule 5 of the Local Civil Rules for the District of Puerto Rico, and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), to the extent applicable, and shall be served in accordance with the Second Amended Case Management Procedures (Docket No. 1065), so as to be so filed and received no later than September 19, 2017 at 4:00 p.m. (Atlantic Standard Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if an Objection to the Motion is not received by the Objection Deadline, the relief requested shall be deemed unopposed, and the District Court may enter an order granting the relief sought without a hearing pursuant to the Second Amended Case Management Procedures.

Dated: August 25, 2017

San Juan, Puerto Rico

Respectfully submitted.

JIMÉNEZ, GRAFFAM & LAUSELL

By: /s/ Andrés F. Picó Ramírez

J. Ramón Rivera Morales (USDC-PR No. 200701) Andrés F. Picó Ramírez (USDC-PR No. 302114)

PO Box 366104

San Juan, PR 00936-6104 Telephone: (787) 767-1030 Email: rrivera@jgl.com apico@jgl.com

PAUL, WEISS, RIFKIND, WHARTON & GARRISON, LLP

Andrew N. Rosenberg (admitted *pro hac vice*) Kyle J. Kimpler (admitted *pro hac vice*) Karen R. Zeituni (admitted *pro hac vice*) 1285 Avenue of the Americas

New York, NY 10019 Telephone: (212) 373-3000

Email: arosenberg@paulweiss.com kkimpler@paulweiss.com kzeituni@paulweiss.com

ROBBINS, RUSSELL, ENGLERT, ORSECK, UNTEREINER & SAUBER LLP

Lawrence S. Robbins (admitted *pro hac*

Mark T. Stancil (admitted *pro hac vice*)
Gary A. Orseck (admitted *pro hac vice*)
Kathryn S. Zecca (admitted *pro hac vice*)
Ariel N. Lavinbuk (admitted *pro hac vice*)
Donald Burke (admitted *pro hac vice*)

1801 K Street, NW Washington, D.C. 20006 Telephone: (202) 775-4500

Email: lrobbins@robbinsrussell.com mstancil@robbinsrussell.com gorseck@robbinsrussell.com kzecca@robbinsrussell.com alavinbuk@robbinsrussell.com dburke@robbinsrussell.com

Counsel to the Ad Hoc Group of General Obligation Bondholders

CASELLAS ALCOVER & BURGOS P.S.C CADWALADER, WICKERSHAM & TAFT LLP

By: /s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez USDC-PR 204809 Ricardo F. Casellas-Sánchez USDC-PR 203114 Diana Pérez-Seda USDC-PR 232014 P.O. Box 364924

San Juan, PR 00936-4924 Telephone: (787) 756-1400 Facsimile: (787) 756-1401 Email: hburgos@cabprlaw.com

rcasellas@cabprlaw.com dperez@cabprlaw.com By: /s/ Howard R. Hawkins

Howard R. Hawkins, Jr. (pro hac vice)
Mark C. Ellenberg (pro hac vice)
Ellen Halstead (pro hac vice)
Thomas J. Curtin (pro hac vice)
Casey J. Servais (pro hac vice)*
200 Liberty Street

New York, NY 10281 Telephone: (212) 504-6000 Facsimile: (212) 406-6666

Email: howard.hawkins@cwt.com mark.ellenberg@cwt.com ellen.halstead@cwt.com thomas.curtin@cwt.com casey.servais@cwt.com

Counsel for Assured Guaranty Corp and Assured Guaranty Municipal Corp.

TORO, COLÓN, MULLET, RIVERA& SIFRE, P.S.C.

s/ Manuel Fernandez-Bared

MANUEL FERNÁNDEZ-BARED USDC-PR No. 204,204 E-mail: mfb@tcmrslaw.com

s/Linette Figueroa-Torres

LINETTE FIGUEROA-TORRES USDC-PR No. 227,104 E-mail: lft@tcmrslaw.com

s/ Jane Patricia Van Kirk_

JANE PATRICIA VAN KIRK USDC-PR No. 220,510 E-mail: jvankirk@tcmrslaw.com

P.O. Box 195383 San Juan, PR 00919-5383

Tel.: (787) 751-8999 Fax: (787) 763-7760

Counsel to the Mutual Fund Group

KRAMER LEVIN NAFTALIS & FRANKEL LLP

s/ Gregory A. Horowitz.

THOMAS MOERS MAYER* AMY CATON* GREGORY A. HOROWITZ* DOUGLAS BUCKLEY* 1177 Avenue of the Americas New York, New York 10036

Tel.: (212) 715-9100 Fax: (212) 715-8000

Email: tmayer@kramerlevin.com acaton@kramerlevin.com ghorowitz@kramerlevin.com dbuckley@kramerlevin.com *(admitted *pro hac vice*)

Counsel to the Mutual Fund Group